# **Chally Assessment**™

## Interview Guide – Alternate Questions

Sales Management Benchmark

Signature Profile



#### Interview Guide - Alternate Questions

#### Sales Management Benchmark

#### **Predictive Competencies:**

- Engages Others in Learning and Assesses Understanding
- Coaches Others and Provides Timely Feedback
- Directs and Manages in a Team Setting
- Leads with a Profitable and Efficient Approach
- Champions Initiatives and Leads Change
- Prepares and Delivers Effective Presentations
- Focuses on Measurable Outputs

Applicant Name:	 	 
Interview Date:		
Interviewed By:		
Overall		
Comments:		

#### Engages Others in Learning and Assesses Understanding

	ell me about your experience in p of co-workers.	Notes:
for that proces	/hat steps did you take to prepare s?	Notes:
<ul><li>avoids cast</li><li>develops m progress</li><li>has an awa and experti</li></ul>	organized and consistent sessions; ual or 'off-the-cuff' training neasurable criteria for assessing areness of others' level of experience se wn in-depth knowledge of subject	
<ul> <li>Question 3: How successful have you been in helping associates to become more proficient and productive? What is the basis for your rating?</li> <li>Look for:         <ul> <li>enjoyment of the training process</li> <li>patience and persistence in reinforcing training through repetition</li> <li>keeps training relevant</li> <li>tracks effectiveness of their training efforts by monitoring progress of trainees</li> </ul> </li> </ul>		Notes:
<ul><li>☐ Excellent</li><li>☐ Average</li><li>☐ Poor</li></ul>	Always matched the points to look fo Matched some of the points to look fo Did not match any of the points to look	or

#### Coaches Others and Provides Timely Feedback

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Question 1: Diteach someon	escribe an opportunity you had to e by example.	Notes:
	Vhat role would you play in working eone who can learn from your expertise?	Notes:
Look for:  regular versus sporadic observation of salespeople in action  modeling of sales techniques and demonstration of more intuitive approaches  providing performance critiques and suggestions  lending credibility to the primary salesperson		
effectiveness a	low would you rate your at using demonstration, then a developmental tool and why?	Notes:
<ul> <li>Look for:</li> <li>stays out of the limelight and takes a supporting role when appropriate; is not there to show off to the client</li> <li>provides backup but allows salesperson to learn from their mistakes</li> <li>does not become distracted from this process by other requirements or pressures of their job</li> </ul>		
☐ Excellent ☐ Average ☐ Poor	Always matched the points to look for Matched some of the points to look for Did not match any of the points to look	or

### Directs and Manages in a Team Setting

Question 1: Tell me about your experience with directing the work of others.	Notes:
<ul> <li>Question 2: What criteria do you use to make work assignments?</li> <li>Look for: <ul> <li>recognizes that they cannot do it all themselves</li> <li>assigns critical but lower level priorities</li> <li>willingness to coach less experienced individuals rather than give assignments only to those more seasoned or skilled</li> </ul> </li> </ul>	Notes:
<ul> <li>Question 3: How would you rate your ability to successfully delegate to others and why?</li> <li>Look for:         <ul> <li>gives sufficient explanation of what is expected, how the result is measured, and timelines for completion</li> <li>reiterates guidelines as needed throughout the project</li> <li>regularly checks progress and identifies potential problem areas before they become significant</li> <li>stays personally involved as a resource and motivator</li> <li>accounts for skill and maturity level of delegatees</li> </ul> </li> </ul>	Notes:
<ul> <li>□ Excellent</li> <li>□ Always matched the points to look for</li> <li>□ Average</li> <li>□ Poor</li> <li>□ Did not match any of the points to look</li> </ul>	or

### Leads with a Profitable and Efficient Approach

Question 1: How would you describe the top business concern or objective of your most recent employer?  Look for:  production of profit	Notes:
<b>Question 2:</b> How would you determine if an activity or approach successfully contributed to that objective?	Notes:
<ul> <li>Look for:</li> <li>impact on overall organizational profitability</li> <li>a financial overview that goes beyond the impact of a single function or activity</li> <li>judges success by the result, not the effort or method in getting there</li> <li>continued monitoring of financial data</li> <li>ignores unnecessary issues that fail to impact the bottom-line</li> </ul>	
<b>Question 3:</b> How would you rate your effectiveness at contributing to the company's bottom-line? Why?	Notes:
<ul> <li>Look for:</li> <li>places other business concerns secondary to profit generation</li> <li>has a realistic grasp of the financial aspects of the organization</li> <li>sees the big picture; is not distracted by trivial issues or compartmentalized concerns</li> <li>profitability is valued over effort or style</li> </ul>	
☐ Excellent ☐ Always matched the points to look for ☐ Average ☐ Matched some of the points to look for ☐ Poor ☐ Did not match any of the points to look	or

### Champions Initiatives and Leads Change

Question 1: Tell me about a past situation in which you thought the current approach to meeting an organizational objective was not as effective as it once was.	Notes:
Question 2: What steps did you take?  Look for:  willingness to explore alternatives without prompting or clear-cut directives  focuses on selective changes that provide real added value; does not seek change for the sake of change	Notes:
<ul> <li>Question 3: How would you rate your effectiveness at championing new initiatives or approaches and why?</li> <li>Look for:         <ul> <li>takes the lead in initiating constructive changes</li> <li>willingness to stretch beyond what is safe or comfortable to meet expected results</li> <li>provides the voice and resources to integrate needed changes within their group</li> <li>willingness to push original or creative thinking when organizational goals are at risk</li> </ul> </li> </ul>	Notes:
<ul> <li>□ Excellent</li> <li>□ Average</li> <li>□ Poor</li> <li>Always matched the points to look for Matched some of the points to look for Matched some of</li></ul>	or

### Prepares and Delivers Effective Presentations

Question 1: Describe a time when you presented a new idea to someone who wasn't familiar with what you were talking about.	Notes:
<ul> <li>Question 2: What steps did you take to be sure that the other person understood what you were saying?</li> <li>Look for: <ul> <li>rehearses a presentation to be sure content is relevant and scripted to provide complete information</li> <li>practices a polished and credible delivery</li> <li>adjusts the presentation to fit the audience</li> </ul> </li> </ul>	Notes:
Question 3: How would an audience rate your ability to communicate information in a formal presentation and why?  Look for:  creates a memorable presence  sensitive to audience feedback and adjusts the prepared presentation as it progresses  does not overwhelm with excessive or irrelevant detail  makes efficient use of the time allotted	Notes:
<ul> <li>□ Excellent</li> <li>□ Average</li> <li>□ Poor</li> <li>Always matched the points to look for Matched some of the points to look for Did not match any of the points to look</li> </ul>	or

### Focuses on Measurable Outputs

workday from Look for:	What distinguishes an average a really great workday?  of activity and a full use of time	Notes:
the number of  Look for:  relaxation of measures a units	Vhat could you change to increase 'great' workdays?  only after increased output accomplishments in quantitative y in task completion	Notes:
<ul> <li>management s</li> <li>Look for:</li> <li>keeps an o</li> <li>persistence</li> <li>increased of or varied</li> <li>pride in the</li> </ul>	rganized to-do list	Notes:
<ul><li>☐ Excellent</li><li>☐ Average</li><li>☐ Poor</li></ul>	Always matched the points to look for Matched some of the points to look for Did not match any of the points to loo	or

