Chally Assessment™

Interview Guide – Alternate Questions

New Product Field Sales Benchmark

Signature Profile



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New Product Field Sales Benchmark

Predictive Competencies:

- Achieves Results by Tailoring Message to Resonate with Buyer Motivations
- Makes Persuasive Presentations
- Qualifies Prospects for Fit
- Addresses the Needs of Multiple Buyers
- Tailors Style to Fit Customer Expectations

| Applicant Name: | |
|-----------------|--|
| Interview Date: | |
| Interviewed By: | |
| | |
| | |
| Overall | |
| Comments: | |
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Achieves Results by Tailoring Message to Resonate with Buyer Motivations

| Question 1: Walk me through your process for finding and pursuing opportunities to increase revenue. | Notes: |
|--|--------|
| Question 2: What approach do you take to engage prospects? Look for: a needs analysis to properly position the product offering with the appropriate features/options varies the benefit message to appeal to different prospects | Notes: |
| Question 3: What percent of the time have you been able to generate additional business from the growth opportunities you have identified? What has contributed to your success rate? Look for: challenged to find the hot buttons that will make the product offering appealing to the prospect patience in finding the approach that fits a prospect rather than force a quick match flexibility in presenting the various benefits of a fairly fixed product offering | |
| ☐ Excellent ☐ Always matched the points to look f ☐ Average ☐ Poor Always matched the points to look f Matched some of the points to look Did not match any of the points to look | for |

Makes Persuasive Presentations

| Question 1: What type of formal presentations have you made in the past? Look for: at ease with the concept of formal presentations | Notes: |
|---|--------|
| Question 2: How do you get the audience to pay attention and listen to what you have to say? Look for: excites the audience and grabs its attention by adding sizzle to the content creates an impact while communicating information practices and polishes their presentation varies the presentation style and content to fit the audience charismatic and projects enthusiasm about reaching the audience | Notes: |
| Question 3: How successful are you at swaying an audience with your presentation and why? Look for: comfortable with being in control and working the crowd monitors audience response and adjusts presentation to stay on target rehearsed but willing to make a departure from the script enthusiasm about the opportunity to woo an audience versus just pass on information builds credibility by presenting relevant information | Notes: |
| ☐ Excellent ☐ Average ☐ Poor Always matched the points to look for Matched some of the points to look for Did not match any of the points to loo | or |

Qualifies Prospects for Fit

| Question 1: Describe the steps you take to qualify a prospect. Look for: complete understanding of product/service applications in the prospect's setting needs analysis to identify prospect requirements and determine a profitable match | Notes: |
|--|--------|
| Question 2: How long does it take to qualify a prospect? | Notes: |
| willingness to eliminate indecisive or unprofitable prospects from the sale funnel; doesn't try to interest cool prospects a sense of urgency in moving the sales process along | |
| Question 3: What is your success rate in identifying solid prospects and why? | Notes: |
| Look for: recognizes that not all prospects' needs can be profitably satisfied tests the prospect's willingness to pick their products versus alternatives early in the sales process matches prospects to an existing system or product design rather than customize or make modifications to attract interest | |
| ☐ Excellent ☐ Always matched the points to look for ☐ Average ☐ Did not match any of the points to look | or |

Addresses the Needs of Multiple Buyers

| Question 1: Describe the challenges of working with more than one contact within a customer organization. | Notes: |
|---|--------|
| Question 2: How did you proceed when faced with conflicting agendas? Look for: plans an approach that accounts for conflicting requirements factors delays or obstacles created by varied needs into their timeline checks progress regularly to minimize surprises | Notes: |
| Question 3: Was the outcome successful or unsuccessful? Why? Look for: an anticipation that conflicts will emerge and a preparation of alternatives flexibility needed to manage the needs of multiple contacts does not base their approach on a personal loyalty to a primary contact an unwillingness to take the easy route and lower goals to be easier to achieve | Notes: |
| ☐ Excellent ☐ Average ☐ Poor Always matched the points to look for Matched some of the points to look for Matched some of | or |

Tailors Style to Fit Customer Expectations

| Question 1: Tell me about some of the typical contacts you met with in your last position. | Notes: |
|--|--------|
| | |
| Question 2: How did you prepare for these meetings? | Notes: |
| Look for: becomes familiar with the contact and their businesses/markets curiosity about and sensitivity to the company culture and background of the individuals involvement in industry activities that would acquaint them with the contact's expectations studies the image or style that will allow them to fit in with and be trusted by the contact | |
| Question 3: Were you successful at making a favorable first impression? Why or why not? Look for: | Notes: |
| flexibility in adapting style to meet contact's expectations recognizes the business etiquette appropriate to each situation sincerity and genuineness in the image projected, not obviously playing a role promotes themselves and the company in ways compatible with the contact's expectations | |
| ☐ Excellent ☐ Always matched the points to look for ☐ Average ☐ Matched some of the points to look for ☐ Poor ☐ Did not match any of the points to look | or |

