Chally Assessment™

Interview Guide

Consultative Solution Sales Benchmark

Signature Profile



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Consultative Solution Sales Benchmark

Predictive Competencies:

- Continuously Develops Sales Leads
- Uses Standard Discovery Questions to Qualify Prospects
- Makes Persuasive Presentations
- Commits Extra Effort to Ensure Success
- Advocates for Customers to Drive Results
- Adapts Sales Approach to Match Buyer Motivations

Applicant Name:		
Interview Date:		
Interviewed By:		
·		
Overall		
Comments:	-	

Continuously Develops Sales Leads

	Describe the importance of lead n your last position.	Notes:
prospects? Look for: finds oppor establishes activities th monitors th to find pros or services organizes of	What tactics did you use to identify rtunities to be visible is a presence in organizations or nat attract potential prospects he competition and market conditions spects with a need for their products contact information to be systematic gh in following up on leads	Notes:
per month and Why did you s Look for: understand methodical disciplined existing lea sees prosp worked unt networks b	What was your goal for new contacts of how often did you meet that goal? Succeed (or fail)? It is the need to be consistent and in developing a contact stream in increasing contacts, regardless of ads in the sales funnel secting as a numbers game to be till there is a payoff seyond the people they know or enjoy less obvious prospects	Notes:
☐ Excellent ☐ Average ☐ Poor	Always matched the points to look for Matched some of the points to look for Did not match any of the points to look	or

Uses Standard Discovery Questions to Qualify Prospects

 Question 1: Tell me about your approach to qualifying prospects. Look for: uses a standard set of questions or a formula to determine prospect's fit with the product 	Notes:
 Question 2: On average, how much time is spent evaluating a prospect for potential opportunity? Look for: makes a quick decision to disqualify or proceed based on responses to questions purchase decision is made in the short term or the prospect is deferred 	Notes:
 Question 3: How would your previous boss rate you on qualifying? Why? Look for: remains objective and doesn't use personal preference as a guide to evaluating a prospect expects to sell to the majority but recognizes that not every lead can be or should be sold evaluates the quality of the business to be had rather than simply push for volume willingness to cut loose potential business that would not be profitably serviced 	Notes:
☐ Excellent ☐ Always matched the points to look for ☐ Average ☐ Did not match any of the points to look	or

Makes Persuasive Presentations

experience. Look for:	Describe your public speaking th the concept of formal ns	Notes:
when introducing the adding sizz creates an information practices a varies the part the audience of the audien	nd polishes their presentation presentation style and content to fit ce and projects enthusiasm about	Notes:
of your present Look for: comfortable the crowd monitors as presentatio rehearsed the script enthusiasm audience vo	low would you rate the effectiveness tation skills and why? e with being in control and working udience response and adjusts in to stay on target but willing to make a departure from about the opportunity to woo an ersus just pass on information ibility by presenting relevant	Notes:
□ Excellent□ Average□ Poor	Always matched the points to look for Matched some of the points to look for Did not match any of the points to look	or

Commits Extra Effort to Ensure Success

your last job a	Describe the time requirements of and how they varied or remained or week to week.	Notes:
time outside o Look for: personal sa accomplish willingness accommod time	atisfaction taken in career	Notes:
 Expected busined Look for: someone with hours; who the time we will build stime prepare for the commits result by the clock 	into their schedule to plan and results achievement esources based on the objective, not k ay focused when threatened by	Notes:
☐ Excellent ☐ Average ☐ Poor	Always matched the points to look for Matched some of the points to look for Did not match any of the points to look	or

Advocates for Customers to Drive Results

 Question 1: Describe the objectives you set for yourself in your last position. Look for: desire to be a top producer 	Notes:
 Question 2: How did you incorporate satisfying customer requirements with achieving your objectives? Look for: results are achieved by knowing the customer's business and meeting their needs effort to partner with the customer goes to bat for the customer when faced with obstacles a collaborative effort with internal resources to satisfy the customer 	Notes:
 Question 3: What has been your success rate in reaching your goals? How was that accomplished? Look for: acts as the voice of the customer within their organization sees customers as partners in building their livelihood dedication to sustaining a trusting relationship with the customer 	Notes:
☐ Excellent ☐ Always matched the points to look for ☐ Average ☐ Did not match any of the points to look	orl w

Adapts Sales Approach to Match Buyer Motivations

Question 1: Tell me about your first contact with a recent prospect.	Notes:
 Question 2: How did you determine the prospect's requirements? Look for: seeks information to determine the priority of needs and associated benefits for each prospect chooses appropriate features and applications to target the prospect's hot buttons 	Notes:
 Question 3: To what degree did you vary your sales approach to this prospect and why? Look for: understands that different people can have very different motivations for buying the same thing focuses on key benefits to the buyer and doesn't distract with less relevant benefits sees each sales situation as unique rather than use tight variations on the same theme sees the proposed offering or solution through the eyes of the prospect 	Notes:
☐ Excellent Always matched the points to look for Matched some of the points to look for Did not match any of the points to loo	or

